

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C     | learing Limited                   |                                  |   |
|-----------------------------------|-----------------------------------|----------------------------------|---|
|                                   | nanghai Fudan-Zhangji<br>/02/2016 | ang Bio-Pharn                    | naceutical Co., Ltd.                            |
| I. Movements in Authorised Share  | e Capital                         |                                  |   |
| 1. Ordinary Shares                |                                   |                                  |   |
| (1) Stock code : <u>1349</u>      | Description : H Shar              | res                              |   |
|                                   | No. of ordinary<br>shares         | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding mon | 340,000,000                       | <u>0.1RMB</u>                    | 34,000,000RMB                                   |
| Increase/(decrease)               | 0                                 | _                                | 0   |
| Balance at close of the month     | 340,000,000                       | <u>0.1RMB</u>                    | 34,000,000RMB                                   |
| (2) Stock code : 1349 E           | Description : <b>Domes</b>        | stic Shares                      |   |
|                                   | No. of ordinary<br>shares         | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding mon | th <u>583,000,000</u>             | <u>0.1RMB</u>                    | 583,000,000RMB                                  |
| Increase/(decrease)               | 0                                 | _                                | 0   |
| Balance at close of the month     | 583,000,000                       | 0.1RMB                           | 58,300,000RMB                                   |

31/01/2016

| 2. Preference Shares (N/A)  |                                |                                  |   |  |  |  |  |
|---|--------------------------------|----------------------------------|---|--|--|--|--|
| Stock code :Descrip   | ption:                         |                                  |   |  |  |  |  |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of preceding month   |                                |                                  |   |  |  |  |  |
| Increase/(decrease)   |                                |                                  |   |  |  |  |  |
| Balance at close of the month   |                                |                                  |   |  |  |  |  |
| 3. Other Classes of Shares (N/A   | <b>(</b> )                     |                                  |   |  |  |  |  |
| Stock code :Descrip   | ption:                         |                                  |   |  |  |  |  |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of preceding month   |                                |                                  |   |  |  |  |  |
| Increase/(decrease)   |                                |                                  |   |  |  |  |  |
| Balance at close of the month   |                                |                                  |   |  |  |  |  |
| Total authorised share capital at the end of the month ( <i>State currency</i> ): |                                |                                  |   |  |  |  |  |

# II. Movements in Issued Share Capital

|  | No. of or   | dinary shares | No of preference | e No. of other classes |  |  |
|--|-------------|---------------|------------------|------------------------|--|--|
|  | (1)         | (2)           | shares           | of shares              |  |  |
| Balance at close of preceding month      | 340,000,000 | 583,000,000   | 0                | 0                      |  |  |
| Increase/ (decrease)<br>during the month | 0           | 0             | _ 0              | 0                      |  |  |
| Balance at close of the month            | 340,000,000 | 583,000,000   | 0                | 0                      |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (N/A)

| Snare Options (under    | Snare Option  | Schemes of the    | Issuer) (N/A)  |              |                  |                    |
|-------------------------|---------------|-------------------|----------------|--------------|------------------|--------------------|
| Particulars of share    |               |                   |                |              |                  | No. of new shares  |
| option scheme           |               |                   |                |              | of issuer issued | of issuer which    |
| including EGM           |               |                   |                |              | during the month | may be issued      |
| approval date           |               | Movement dur      | ing the month  |              | pursuant thereto | pursuant thereto   |
| (dd/mm/yyyy) and —      |               |                   | 8              |              | =                | as at close of the |
| class of shares         |               |                   |                |              |                  | month              |
| issuable                | Granted       | Exercised         | Cancelled      | Lapsed       |                  |                    |
| 1.                      |               |                   |                |              |                  |                    |
|                         |               |                   |                |              |                  |                    |
|                         |               |                   |                |              |                  |                    |
|                         |               |                   |                |              |                  |                    |
| ( / / )                 |               |                   |                |              |                  |                    |
| shares                  |               |                   |                |              |                  |                    |
| ( <i>Note 1</i> )       |               |                   |                |              |                  |                    |
| ,                       |               |                   |                |              |                  |                    |
| 2.                      |               |                   |                |              |                  |                    |
|                         |               |                   |                |              |                  |                    |
| -                       |               |                   |                |              |                  |                    |
| -                       |               |                   |                |              |                  |                    |
|                         |               |                   |                |              |                  |                    |
|                         |               |                   |                |              |                  |                    |
| shares                  |               | _                 | · ———          |              |                  |                    |
| (Note 1)                |               |                   |                |              |                  |                    |
|                         |               |                   |                |              |                  |                    |
| 3.                      |               |                   |                |              |                  |                    |
|                         |               |                   |                |              |                  |                    |
|                         |               |                   |                |              |                  |                    |
|                         |               |                   |                |              |                  |                    |
| ( / / )                 |               |                   |                |              |                  |                    |
| shares                  |               | _                 |                |              |                  |                    |
| (Note 1)                |               |                   |                |              |                  |                    |
|                         |               | T                 | otal A. (Ordin | nary shares) |                  |                    |
|                         |               |                   | (Prefere       | ence shares) |                  |                    |
|                         |               |                   | . (0           | Other class) |                  |                    |
| Total funds raised dur  | ing the month | n from exercise o | •              | ,            |                  |                    |
| options (State currence |               | . Hom excluse     |                |              |                  |                    |
| -F                      | <i>J</i> /    |                   | -              |              |                  |                    |

| Warrants to Issue Shares of the Iss   | suer which are to         | o be Listed                               | (N/A)                      |  |   |   |
|---|---------------------------|---|----------------------------|--|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy)  1.                           | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal<br>value at close<br>of the month    | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|   |                           |   |                            |  |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                           |   |                            |  |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy) 2.                                   | ( / /                     | )   |                            |  |   |   |
|   |                           |   |                            |  |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |                           |   |                            |  |   |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / /                     | )   |                            |  |   |   |
| 3.  |                           |   |                            |  |   |   |
|   | ·                         |   |                            |  |   |   |
| Stock code (if listed) Class of shares  |                           |   |                            |  |   |   |
| issuable ( <i>Note 1</i> ) Subscription price                                       |                           |   |                            |  |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / /                     | )   |                            |  |   |   |
| 4.  |                           |   |                            |  |   |   |
| ( / / )   |                           |   |                            |  |   |   |
| Stock code (if listed) Class of shares  |                           |   |                            |  |   |   |
| issuable ( <i>Note 1</i> ) Subscription price                                       |                           |   |                            |  |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / /                     | )   |                            |  |   |   |
|   |                           | Total                                     | (Prefere                   | nary shares)<br>ence shares)<br>Other class) |   | _   |

| Convertibles (i.e. Convertible in            | nto Shares of the I            | ssuer which are to                 | be Listed)                 | (N/A)                        |   |   |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|---|---|
| Class and description                        | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
| 1.   |                                |                                    |                            |                              |   |   |
|  |                                |                                    |                            |                              |   |   |
| -  | _                              |                                    |                            |                              |   |   |
| Stock code (if listed)                       |                                |                                    |                            |                              |   |   |
| Class of shares                              |                                |                                    |                            |                              |   |   |
| issuable (Note 1)                            |                                |                                    |                            |                              |   |   |
| Subscription price                           |                                |                                    |                            |                              |   |   |
| EGM approval date (if applicable)            |                                |                                    |                            |                              |   |   |
| (dd/mm/yyyy))                                | ( / / )                        |                                    |                            |                              |   |   |
| 2.   | ,                              |                                    |                            |                              |   |   |
|  | <u> </u>                       |                                    |                            |                              |   |   |
|  |                                |                                    |                            |                              |   |   |
|  |                                |                                    |                            |                              |   |   |
| Stock code (if listed)<br>Class of shares    |                                |                                    |                            |                              |   |   |
| issuable (Note 1)                            |                                |                                    |                            |                              |   |   |
| Subscription price                           |                                | <u> </u>                           |                            |                              |   |   |
| EGM approval date                            |                                |                                    |                            |                              |   |   |
| (if applicable)<br>(dd/mm/yyyy)              | ( / / )                        |                                    |                            |                              |   |   |
| 3.   | ( / / )                        |                                    |                            |                              |   |   |
| <u>.                                    </u> | <del></del>                    |                                    |                            |                              |   |   |
|  |                                |                                    |                            |                              |   |   |
|  | <del>_</del>                   |                                    |                            |                              |   |   |
| Stock code (if listed)                       |                                |                                    |                            |                              |   |   |
| Class of shares issuable ( <i>Note 1</i> )   |                                |                                    |                            |                              |   |   |
| Subscription price                           |                                |                                    |                            |                              |   |   |
| EGM approval date                            |                                |                                    |                            |                              |   |   |
| (if applicable)                              |                                |                                    |                            |                              |   |   |
|  | ( / / )                        |                                    |                            |                              |   |   |
| 4.   |                                |                                    |                            |                              |   |   |
|  | <del></del>                    |                                    |                            |                              |   |   |
|  | <u> </u>                       |                                    |                            |                              |   |   |
| Stock code (if listed)                       |                                |                                    |                            |                              | · <del></del>   |   |
| Class of shares                              |                                |                                    |                            |                              |   |   |
| issuable (Note 1)                            |                                |                                    |                            |                              |   |   |
| Subscription price                           |                                |                                    |                            |                              |   |   |
| (if applicable)                              |                                |                                    |                            |                              |   |   |
| (dd/mm/yyyy)                                 | ( / / )                        |                                    |                            |                              |   |   |
|  |                                | -                                  | Total C. (Ordin            | nary shares)                 |   | _   |
|  |                                |                                    | (Prefere                   | ence shares) Other class)    |   | -   |
|  |                                |                                    | (                          |                              |   | -   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (N/A)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1.  |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
|   |   |   |
| 2   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
|   |   | -   |
| 3   |   |   |
|   |   |   |
| ( / / )   |   |   |
| shares (Note 1)   |   |   |
| m. 15 (2.11 )   |   |   |
|   |   | <del>-</del>  |
| (Other class)   |   | -   |
| (Other class)   |   | -   |

|    | Type of Issue                         |            |                |  |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------------------------------|------------|----------------|--|-------|---|---|---|
|    | , , , , , , , , , , , , , , , , , , , |            |                | Class of shares issuable                   |       |   |   |   |
|    |                                       |            |                | (Note 1)                                   |       | ` |   |   |
| 1. | Rights issue                          | At price : | State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |   |
|    |                                       |            |                | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |   |
|    |                                       |            |                |  |       |   |   |   |
|    |                                       |            |                | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |   |
| 2. | Open offer                            | At price : | State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |   |
|    |                                       |            |                | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |   |
|    |                                       |            |                |  |       |   |   |   |
|    |                                       |            |                | Class of shares issuable (Note 1)          |       |   |   |   |
| 3. | Placing                               | At price   | State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |   |
|    |                                       |            |                | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |   |
|    |                                       |            |                |  |       |   |   |   |
|    |                                       |            |                | Class of shares issuable (Note 1)          |       |   |   |   |
| 4. | Bonus issue                           |            |                | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |   |
|    |                                       |            |                | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |   |

|    | Type of Issue        |                               |   |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|---|-------|---|---|---|
|    |                      |                               |   |       |   |   |   |
|    |                      |                               | Class of shares issuable (Note 1)             |       |   |   |   |
| 5. | Scrip dividend       | At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |   |   |
|    |                      |                               |   |       |   | -   |   |
|    |                      |                               | Class of shares repurchased ( <i>Note 1</i> ) |       |   |   |   |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)              | ( / / | ) |   |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |   |   |
|    |                      |                               |   |       |   |   |   |
|    |                      |                               | Class of shares redeemed (Note 1)             |       |   |   |   |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)                | ( / / | ) |   |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |   |   |
|    |                      |                               |   |       |   |   |   |
|    |                      |                               | Class of shares issuable (Note 1)             |       |   |   |   |
| 8. | Consideration issue  | At price : State currency —   | Issue and allotment date : (dd/mm/yyyy)       | ( / / | ) |   |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |   |   |
|    |                      |                               |   |       |   |   |   |

|     | Type of Issue  |   |            |                    | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--|---|------------|--------------------|---|---|
|     |  | Class of shares issuable                |            |                    |   |   |
|     |  | (Note 1)                                |            |                    |   |   |
| 9.  | Capital reorganisation                               | Issue and allotment date : (dd/mm/yyyy) | ( / /      | )                  |   |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /      | )                  |   |   |
|     |  |   |            |                    |   |   |
|     |  | Class of shares issuable (Note 1)       |            |                    |   |   |
| 10. | Other (Please specify) At price: State currency      | Issue and allotment date: (dd/mm/yyyy)  | ( / /      | )                  |   |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /      | )                  |   |   |
|     |  | Total E(                                | (Ordinary  | / share            | es)   | .   |
|     |  | (P                                      |            | e share<br>er clas | es)<br>es)  |   |
|     |  |   |            |                    |   |   |
| To  | otal increase / (decrease) in ordinary shares during | g the month (i.e. Total of A            | A to E):   |                    | (1) 0   |   |
|     |  |   |            |                    | (2) 0   |   |
| To  | otal increase / (decrease) in preference shares dur  | ring the month (i.e. Total of           | f A to E): |                    | 0   |   |
|     | otal increase / (decrease) in other classes of share | _                                       |            |                    | 0   |   |
| (T  | hese figures should be the same as the relevant f    | igures under II above ("Me              | ovements   | s in Iss           | ued Sha <mark>re Capit</mark>   | al").)  |

| Remarks (if any | ):                         |                       |      |  |
|-----------------|----------------------------|-----------------------|------|--|
|                 |                            |                       |      |  |
|                 |                            |                       | <br> |  |
|                 |                            |                       |      |  |
|                 |                            |                       |      |  |
|                 |                            |                       |      |  |
|                 |                            |                       |      |  |
|                 |                            |                       |      |  |
|                 |                            |                       |      |  |
|                 |                            |                       |      |  |
|                 |                            |                       |      |  |
|                 |                            |                       |      |  |
| Submitted by:   | Xue Yan                    |                       |      |  |
| Title:          | Secretary                  |                       |      |  |
| (Directo        | or, Secretary or other dul | y authorised officer) |      |  |
|                 |                            |                       |      |  |
|                 |                            |                       |      |  |
|                 |                            |                       |      |  |

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.