

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd.
Date Submitted	02/03/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1349</u> Descr	iption : H Share	es	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	340,000,000	0.1RMB	34,000,000RMB
Increase/(decrease)	0		0
Balance at close of the month	340,000,000	0.1RMB	34,000,000RMB
(2) Stock code : <u>1349</u> Descr	iption : Domest	ic Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	583,000,000	0.1RMB	583,000,000RMB
Increase/(decrease)	0		0
Balance at close of the month	583,000,000	0.1RMB	58,300,000RMB

ption :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference	Par value No. of preference (State

3. Other Classes of Shares (N/A)

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State*92,300,000RMBcurrency) :

II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	340,000,000	583,000,000	0	<u> </u>
Increase/ (decrease) during the month	0	0	0	0
Balance at close of the month	340,000,000	583,000,000	0	0

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (N/A)

Particulars of share					No. of new shares	No. of new shares
option scheme					of issuer issued	of issuer which
including EGM					during the month	may be issued
approval date		Movement duri	ng the month		pursuant thereto	pursuant thereto
(dd/mm/yyyy) and					_	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(10010-1)		т	otal A (Ordin	omy choroa)		
		10	Jai A. (Ululla	ary shares)		
				nce shares)		
			-	ther class)		
Total funds raised duri		from exercise o	f			
options (State currency						

Warrants to Issue Shares of the Is	suar which are t	o ha Listad	For Main E (N/A)	Board and GEM	listed issuer	S
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	- 					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable))				
(/ /)	- - 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)	_ (/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)		-

				oard and GEM 1	isted issuers	
onvertibles (i.e. Convertible in				(N/A)	No. of new shares of issuer issued during the month pursuant	shares of issuer which ma be issued pursuant thereto as
lass and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	thereto	at close o the montl
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	_ _ 					
Subscription price EGM approval date (if applicable)	(/ /)					
Stock code (if listed)	_ 					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotol C (Owl:	nomy charges)		
			(Prefere	nary shares) ence shares) Other class)		- - -

No. of new shares No. of new shares of issuer issued of issuer which during the month may be issued pursuant thereto pursuant thereto as at close of the Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: month 1. (/ shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (N/A)

No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note* 1) At price : State currency (/ /) Issue and allotment 1. Rights issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note* 1) State Issue and allotment 3. Placing At price (/ /) date : (dd/mm/yyyy) currency _ EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	Type of Issue		For Mair		nd G	EM listed issuers No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price	e: State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration At price	e: State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Mai	in Board and G	EM listed issuers	5
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u> </u>
		Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			(Ordinary share reference share (Other clas	es)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

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Remarks (if any):
Submitted by: <u>Xue Yan</u>
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.