Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>**31/08/2012**</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   **Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd.**
Date Submitted   **03/09/2012**

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : **8231**   Description :   **H Shares**

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	198,000,000	0.1RMB	19,800,000RMB
Increase/(decrease)	0		0
Balance at close of the month	**198,000,000**	**0.1RMB**	**19,800,000RMB**

(2) Stock code : **8231**   Description :   **Domestic Shares**

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	512,000,000	0.1RMB	51,200,000RMB
Increase/(decrease)	0		0
Balance at close of the month	**512,000,000**	**0.1RMB**	**51,200,000RMB**

2. Preference Shares （**N/A**）

Stock code : _____ Description : _____

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares （**N/A**）

Stock code : _____ Description : _____

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month*(State currency)* :   **71,000,000RMB**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	198,000,000	512,000,000	0	0
Increase/ (decrease) during the month	0	0	0	0
Balance at close of the month	198,000,000	512,000,000	0	0

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) （**N/A**）

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ (/ /) _____ shares *(Note 1)*	0	0	0	0	0	0
2. _____ _____ _____ (/ /) _____ shares *(Note 1)*						
3. _____ _____ _____ (/ /) _____ shares *(Note 1)*						
Total A. (Ordinary shares)					0	0
(Preference shares)					0	0
(Other class)					0	0

Total funds raised during the month from exercise of options (State currency) 0

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers
（**N/A**）

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
2. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
3. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
4. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						

Total B.   (Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)　　　（**N/A**）

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	_____ _____ _____ (/ /)					
2. _____ _____ _____						
Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ _____ (/ /)					
3. _____ _____ _____						
Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ _____ (/ /)					
4. _____ _____ _____						
Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ _____ (/ /)					

Total C.　(Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including
Options (other than under Share Option Schemes)　　　（**N/A**）

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) _____ shares *(Note 1)*		
2. _____ _____ _____ (/ /) _____ shares *(Note 1)*		
3. _____ _____ _____ (/ /) _____ shares *(Note 1)*		
Total D.　(Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital　　　　　（**N/A**）

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At price :	State currency ———	Class of shares issuable ——— *(Note 1)*		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				———	———
2. Open offer	At price :	State currency ———	Class of shares issuable ——— *(Note 1)*		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				———	———
3. Placing	At price :	State currency ———	Class of shares issuable ——— *(Note 1)*		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				———	———
4. Bonus issue			Class of shares issuable ——— *(Note 1)*		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				———	———

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency ————	Class of shares issuable *(Note 1)* ———— Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	————	————
6. Repurchase of shares		Class of shares repurchased *(Note 1)* ———— Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	————	————
7. Redemption of shares		Class of shares redeemed *(Note 1)* ———— Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	————	————
8. Consideration issue	At price : State currency ————	Class of shares issuable *(Note 1)* ———— Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	————	————

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable _____ *(Note 1)*			
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				_____	_____
10. Other (Please specify)	At price :	State currency _____	Class of shares issuable _____ *(Note 1)*		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				_____	_____
			Total E. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	**0**
	(2)	**0**
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		**0**
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		**0**

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

_____
_____
_____
_____
_____
_____
_____
_____
_____
_____
_____
_____

Submitted by: _____**Xue Yan**_____

Title: _____**Secretary**_____
          (Director, Secretary or other duly authorised officer)

Notes :

1.   *State the class of shares (e.g. ordinary, preference or other).*

2.   *If there is insufficient space, please append the prescribed continuation sheet.*