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上海復旦張江生物醫藥股份有限公司
Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd.*

(a joint stock limited company Incorporated in the People's Republic of China)

(STOCK CODE: 8231)

CLOSURE OF REGISTER OF HOLDERS OF H SHARES

Close of register of holders of H Shares for EGM attendance:

- Register of holders of H Shares will be closed from 7 June 2007 to 6 July 2007.
- All transfers shall be lodged for registration before 4:00 p.m. on 6 June 2007.

Reference is made to the notice of the extraordinary general meeting (“EGM”) of Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd.* (“Company”) to be held at 2nd Floor, No. 308 Cailun Road, Zhangjiang Hi-Tech Park, Pudong, Shanghai, the PRC on Friday, 6 July 2007 at 10:00 am dated 15 May 2007.

The board (“Board”) of directors (“Directors”) of the Company announces that the register of H shares (“H Shares”) of the Company will be closed from Thursday, 7 June 2007 to Friday, 6 July 2007 (both dates inclusive) for the purpose of determining the qualified attendees to the EGM. No transfer of the H Shares may be registered during such book close period. In order to ensure the right to attend and vote at the EGM, holders of H Shares should lodge all forms for transfers of H Shares and the related H Share certificates and documents with the H Share registrar, Computershare Hong Kong Investor Services Limited at 46/F Hopewell Centre, 183 Queen’s Road East, Hong Kong, no later than 4:00 p.m. on Wednesday, 6 June 2007.

In addition, any holder of the H Shares entitled to attend the EGM is requested to complete and deliver (i) the reply slip for attendance (as despatched together with the circular of the Company dated 15 May 2007) to the H Share registrar on or before Saturday, 16 June 2007 and (ii) the proxy form (as despatched together with the circular of the Company dated 15 May 2007) in accordance with the instructions printed thereon to the H Share registrar not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof.

By order of the Board
Wang Hai Bo
Chairman

Shanghai, the PRC

17 May 2007

* *For identification purpose only.*

As at the date of this announcement, the Board comprises:

Mr. Wang Hai Bo (executive director)
Mr. Su Yong (executive director)
Mr. Zhao Da Jun (executive director)
Mr. Jiang Guo Xing (non-executive director)
Ms. Fang Jing (non-executive director)
Mr. Zhou Jie (non-executive director)
Mr. Guo Jun Yu (non-executive director)
Mr. Zhou Mai (non-executive director)
Mr. Pan Fei (independent non-executive director)
Mr. Cheng Lin (independent non-executive director)
Mr. Weng De Zhang (independent non-executive director)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of the Securities on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website for at least 7 days from the date of its posting.